

PROBATE COURT OF GREENE COUNTY, OHIO
THOMAS M. O'DIAM, JUDGE

IN THE TRUST OF _____
FOR THE BENEFIT OF _____
CASE NO. _____

MOTION TO TERMINATE TESTAMENTARY TRUST

[R.C. §2109.62; Local Rule 78.4(J)]

The undersigned Trustee moves the Court for an order terminating the testamentary trust in this matter pursuant to R.C. §2109.62. A copy of the Decedent's will establishing the trust agreement is attached to this Application. The Trustee states that all of the following conditions apply which permit the Court to terminate the trust:

1. It is no longer economically feasible to continue the trust.
2. The termination of the trust is for the benefit of the beneficiary or beneficiaries.
3. The termination of the trust is equitable and practical.
4. The current value of the trust is less than \$100,000.00.

Beneficiary Information

The beneficiary or beneficiaries who are known to have a vested interest in the Trust are as follows:

Name of Beneficiary _____ Consent attached
Address _____

Name of Beneficiary _____ Consent attached
Address _____

Name of Beneficiary _____ Consent attached
Address _____

Continued on attached page

Contingent Beneficiary Information

The beneficiary or beneficiaries who are known to have a contingent interest in the Trust are as follows:

Name of Beneficiary _____ Consent attached
Address _____

Name of Beneficiary _____ Consent attached
Address _____

Name of Beneficiary _____ Consent attached
Address _____

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Therefore, the Trustee requests permission from the Court to terminate the testamentary trust and make final distributions to all beneficiaries pursuant to the terms of the trust. Trustee will file a final and distributive account within 30 days of the Court's termination of the trust.

I certify that all of the information in this application and all attached documents are complete and correct to the best of my knowledge and belief.

Attorney for Applicant

Applicant's Signature

Typed or Printed Name

Typed or Printed Name

Address

Address

City State Zip

City State Zip

Telephone Number (include area code)

Telephone Number (include area code)

Attorney Registration No.

Email Address

CERTIFICATE OF SERVICE

I certify that I served a copy of this Motion to Testamentary Trust by ordinary mail on all persons and entities entitled to notice under R.C. §2109.62 except those who have waived notice, simultaneously with filing this Motion.

Attorney/Fiduciary